OPTN Membership Application for Pancreas Transplant Programs

OMB No. 0915-0184

Expiration Date: 08/31/2023

CERTIFICATION

The undersigned, a duly authorized representative of the applicant, does hereby certify that the answers and attachments to this application are true, correct and complete, to the best of his or her knowledge after investigation. I understand that the intentional submission of false data to the OPTN may result in action by the Secretary of the Department of Health and Human Services, and/or civil or criminal penalties. By submitting this application to the OPTN, the applicant agrees: (i) to be bound by OPTN Obligations, including amendments thereto, if the applicant is granted membership and (ii) to be bound by the terms, thereof, including amendments thereto, in all matters relating to consideration of the application without regard to whether or not the applicant is granted membership.

If you have any questions, please call the UNOS Membership Team at 833-577-9469 or email MembershipRequests@unos.org.

	or mepresentative		
Printed Name	Signature	Email Address	
	Program Director		
Printed Name	Signature	Email Address	
	Program Director (if applicable)		
Printed Name	Signature	Email Address	
	Program Director (if applicable)		
Printed Name		Email Address	

OPTN Representative

Expiration Date: 08/31/2023

	Program Director (if applicable)	
Printed Name	Signature	Email Address
	Proposed Primary Surgeon	
Printed Name	Signature	Email Address
	Proposed Primary Physician	
Printed Name	Signature	Email Address
	Proposed Primary Pediatric Surgeon	
Printed Name	Signature	Email Address
	Proposed Primary Pediatric Physician	
Printed Name	Signature	Email Address

Department of Health and Human Services Health Resources and Services Administration OMB No. 0915-0184

Expiration Date: 08/31/2023

Part 1: General Information

Name of Transplant Hospital:		
OPTN Member Code (4 Letters):		
Transplant Program Office Address		
Street:	Ste:	_Phone #:
City: ST: 2	Zip:	_ Fax #:
Name of Person Completing Form:		Title:
Email Address of Person Completing Form:		
Date Form is submitted to OPTN Contractor:		
Check if applying for Pediatric Component:		

n Resources and Services Administration Expiration Date: 08/31/2023

OMB No. 0915-0184

Part 2: Program Director(s)

A pancreas transplant program must identify at least one designated staff member to act as the transplant program director. The director must be a physician or surgeon who is a member of the transplant hospital staff.

Name of Program Director(s) (list all):	New	Existing
	🗆	
	🗆	
	🗆	
	🗆	

Include the resume/CV of each individual listed.

Ith Resources and Services Administration Expiration Date: 08/31/2023

Part 3: Primary Program Administrator

A primary program administrator is the identified administrative lead for the transplant program.
Name of Primary Program Administrator:
Credentials:
Title at Hospital:
Phone Number:
Email:

ealth Resources and Services Administration Expiration Date: 08/31/2023

Part 4: Primary Data Coordinator

A primary data coordinator is the identified data lead for the transplant program.
Name of Primary Data Coordinator:
Credentials:
Title at Hospital:
Phone Number:
Email:

Expiration Date: 08/31/2023

Part 5: Primary Pancreas Transplant Surgeon Requirements

	Name NPI #
2.	Check yes or no for each of the following. Provide documentation where applicable:
es No	
	2a. Does the surgeon have an M.D., D.O., or equivalent degree from another country, with a current license to practice medicine in the hospital's state or jurisdiction? Provide a copy of the surgeon's resume/CV.
	2b. Has the surgeon been accepted onto the hospital's medical staff, and is practicing on site at this hospital?
	Provide documentation from the hospital credentialing committee that it has verified the surgeon's state license, board certification, training, and transplant continuing medical education, and that the surgeon is currently a member in good standing of the hospital's medical staff.
3.	Certification. Check one and provide corresponding documentation:
	3a. The surgeon is currently certified by the American Board of Surgery, the American Board of Urology, the American Board of Osteopathic Surgery or currently certified by the Royal College of Physicians and Surgeons of Canada.
	Provide a copy of the surgeon's current board certification.
	3b. The surgeon has just completed training and is pending certification by the American Board of Urology. Therefore, the surgeon is requesting conditional approval for 16 months to allow time to complete board certification, with the possibility of renewal for one additional 16-month period.
	Provide documentation supporting that training has been completed and certification is pending, which must include the anticipated date of board certification and where the surgeois in the process to be certified.
	3c. The surgeon is without American Board of Surgery, the American Board of Urology, the American Board of Osteopathic Surgery, or the the Royal College of Physicians and Surgeons of Canada.

 Provide a plan for continuing education that is comparable to American board maintenance of certification; and

- Provide at least 2 two letters of recommendation from directors of designated transplant programs not employed by the applying hospital that address
 - o why an exception is reasonable,
 - the individual's overall qualifications to act as a primary pancreas transplant surgeon,

OMB No. 0915-0184

Expiration Date: 08/31/2023

- o the individual's personal integrity and honesty,
- the individual's familiarity with and experience in adhering to OPTN obligations and compliance protocols, and
- o any other matters judged appropriate.
- 4. Summarize the surgeon's training and experience in transplant:

Training and Experience	Approved Fellowship Program? Y/N	Date (MM/DD/YY)		Transplant	Program	# of Pancreas Transplants	# of Pancreas Transplants as	# of Pancreas Procurements as Primary or
		Start	End	Hospital	Director	as Primary	First Assistant	1 st Assistant
Fellowship Training								
Experience Post Fellowship								

comple	ete the corresponding pathway section below):
	The fellowship pathway , as described in <i>Section 5A: Formal 2-year Transplant Fellowship Pathway</i> below.
	The clinical experience pathway, as described in Section 5B: Clinical Experience
	Pathway below.
	The alternative pathway for predominantly pediatric programs, as described in Section

5. Which of the following pathways is the proposed primary surgeon applying (check one, and

5A. Formal 2-year Transplant Fellowship Pathway

Surgeons can meet the training requirements for primary pancreas transplant surgeon by completing a formal 2-year surgical transplant fellowship if the following conditions are met:

5C: Alternate Pathway for Predominantly Pediatric Programs below.

OMB No. 0915-0184 Expiration Date: 08/31/2023

1. The surgeon has performed **at least 15** pancreas transplants as primary surgeon or first assistant.

This experience must be documented on the log provided.

2. The surgeon has performed **at least 10** pancreas procurements as primary surgeon or first assistant. These procurements must have been performed anytime during the surgeon's fellowship and the two years immediately following fellowship completion.

This experience must be documented on the log provided.

3.	The surgeon has maintained a current working knowledge of pancreas transplantation,
	defined as direct involvement in patient care within the last 2 years.
	Check all that apply
	$\ \square$ The surgeon has experience managing patients with diabetes mellitus.
	\square The surgeon has experience with the selection of appropriate recipients for
	transplantation.
	\square The surgeon has experience with donor selection.
	$\ \square$ The surgeon has experience with histocompatibility and tissue typing.
	\square The surgeon has experience with performing the transplant operation.
	\square The surgeon has experience with immediate postoperative and continuing inpatient
	care.
	\square The surgeon has experience with the use of immunosuppressive therapy including
	side effects of the drugs and complications of immunosuppression.
	\Box The surgeon has experience with differential diagnosis of pancreas dysfunction in the allograft recipient.
	☐ The surgeon has experience with histological interpretation of allograft biopsies.
	☐ The surgeon has experience with interpretation of ancillary tests for pancreatic
	dysfunction.
	\Box The surgeon has experience with long term outpatient care.
	If a box is not checked, please provide an explanation:

4. Provide the following letters with the application:

- A letter from the director of the training program and chairman of the department or hospital credentialing committee verifying that the fellow has met the above requirements and is qualified to direct a pancreas transplant program.
- A letter of recommendation from the fellowship training program's primary surgeon and transplant program director outlining
 - o the individual's overall qualifications to act as primary transplant surgeon,
 - o the individual's personal integrity and honesty,
 - o the individual's familiarity with and experience in adhering to OPTN obligations, and

o any other matters judged appropriate.

The MPSC may request similar letters of recommendation from the primary physician, primary surgeon, director, or others affiliated with any transplant program previously served by the surgeon, at its discretion.

OMB No. 0915-0184

Expiration Date: 08/31/2023

• A letter from the individual that details the training and experience they have gained in pancreas transplantation.

5B. Clinical Experience Pathway

Surgeons can meet the requirements for primary pancreas transplant surgeon through clinical experience gained post-fellowship if *all* of the following conditions are met:

1. The surgeon has performed **20 or more** pancreas transplants over a 2 to 5-year period as primary surgeon, co-surgeon, or first assistant, at a designated pancreas transplant program. Of these 20 pancreas transplants, 10 or more must have been performed as primary surgeon or co-surgeon. Each year of the surgeon's experience must be substantive and relevant and include pre-operative assessment of pancreas transplant candidates, transplants performed as primary surgeon or first assistant, and post-operative care of pancreas recipients.

This experience must be documented on the log provided.

2. The surgeon has performed **at least 10** pancreas procurements as primary surgeon, cosurgeon, or first assistant. Of these 10 pancreas procurements, at least 5 must have been performed as primary surgeon or co-surgeon.

This experience must be documented on the log provided.

3.	The surgeon has maintained a current working knowledge of pancreas transplantation,
	defined as direct involvement in patient care within the last 2 years.
	Check all that apply
	$\ \square$ The surgeon has experience managing patients with diabetes mellitus.
	\Box The surgeon has experience with the selection of appropriate recipients for

\Box The surgeon has experience managing patients with diabetes meintus.
\square The surgeon has experience with the selection of appropriate recipients for
transplantation.
\square The surgeon has experience with donor selection.
$\ \square$ The surgeon has experience with histocompatibility and tissue typing.
$\ \square$ The surgeon has experience with performing the transplant operation.
$\ \square$ The surgeon has experience with immediate postoperative and continuing inpatient
care.
$\ \square$ The surgeon has experience with the use of immunosuppressive therapy including
side effects of the drugs and complications of immunosuppression.
$\ \square$ The surgeon has experience with differential diagnosis of pancreas dysfunction in the
allograft recipient.
\Box The surgeon has experience with histological interpretation of allograft biopsies.

	t of Health and Human Services ources and Services Administration	OMB No. 0915-0184 Expiration Date: 08/31/2023						
RES	ources and Services Administration	Expiration Date: 06/31/2023						
		pretation of ancillary tests for pancreatic						
	dysfunction.							
	☐ The surgeon has experience with long							
	If a box is not checked, please provide an explanation:							
4.	Provide the following letters with the applica	tion:						
•	A letter from the director of the transplant pro	ogram and chairman of the department or						
	hospital credentialing committee verifying tha							
	and is qualified to direct a pancreas transplant A letter of recommendation from the training	•						
•	program director outlining	program s primary surgeon and transplant						
	 the individual's overall qualifications t 	o act as primary transplant surgeon,						
	 the individual's personal integrity and 	honesty,						
	•	perience in adhering to OPTN obligations, and						
	o any other matters judged appropriate							
		ecommendation from the primary physician,						
	served by the surgeon, at its discretion.	ted with any transplant program previously						
•	A letter from the individual that details the tra	lining and experience they have gained in						
_	pancreas transplantation.	ming and experience they have gamea in						
5C	. Alternate Pathway for Predominantly	Pediatric Programs						
If a	surgeon does not meet the requirements for p	rimary pancreas transplant surgeon through						
eit	her the 2-year transplant fellowship pathway o	clinical experience pathway as described						
	ove, transplant programs that serve predomina							
	writing to consider the surgeon for primary tran							
dei	monstrate that the following conditions are me	t:						
1.	Provide an explanation why the proposed sur	geon needs to utilize this pathway:						

2. The surgeon's pancreas transplant training or experience must be equivalent to the **formal 2-year transplant fellowship pathway**, as described in *Section 5A: Formal 2-year Transplant Fellowship Pathway* or the **pancreas transplant program clinical experience pathway**, as

nistration Expiration Date: 08/31/2023

OMB No. 0915-0184

described in Section 5B: Clinical Experience Pathway

This experience must be documented on the log provided.

3. The surgeon has maintained a current working knowledge of all aspects of pancreas transplantation and patient care, defined as direct involvement in pancreas transplant patient care within the last 2 years. Check all that apply ☐ The surgeon has experience managing patients with diabetes mellitus. \Box The surgeon has experience with the selection of appropriate recipients for transplantation. ☐ The surgeon has experience with donor selection. ☐ The surgeon has experience with histocompatibility and tissue typing. ☐ The surgeon has experience with performing the transplant operation. ☐ The surgeon has experience with immediate postoperative and continuing inpatient care. ☐ The surgeon has experience with the use of immunosuppressive therapy including side effects of the drugs and complications of immunosuppression. \square The surgeon has experience with differential diagnosis of pancreas dysfunction in the allograft recipient. ☐ The surgeon has experience with histological interpretation of allograft biopsies. ☐ The surgeon has experience with interpretation of ancillary tests for pancreatic dysfunction. ☐ The surgeon has experience with long term outpatient care. If a box is not checked, please provide an explanation:

4. The surgeon submits *letter(s)* of *recommendation* from the training program's primary surgeon and director at the fellowship training program or transplant program last served by the surgeon outlining

- the individual's overall qualifications to act as a primary transplant surgeon,
- the individual's personal integrity and honesty,
- the individual's familiarity with and experience in adhering to OPTN obligations, and
- any other matters judged appropriate.

The MPSC may request additional recommendation letters from the primary physician, primary surgeon, director, or others affiliated with any transplant program previously served by the surgeon, at its discretion.

5. If this pathway is selected, the OPTN contractor will contact the program to schedule an informal discussion with the MPSC.

Part 6: Primary Pancreas Transplant Physician Requirements

OMB No. 0915-0184

Expiration Date: 08/31/2023

	Name	NPI#
2. (Check yes or no for each of the following. Provide documen	ntation where applicable:
Yes I	No	
	☐ 2a. Does the physician have an M.D., D.O., or equivalent of current license to practice medicine in the hospital's state physician's resume/CV.	
	2b. Has the physician been accepted onto the hospital's m this hospital? Provide documentation from the hospital of verified the physician's state license, board certification, medical education, and that the physician is currently a hospital's medical staff.	redentialing committee that it has training, and transplant continuing
3. (Certification. Check one and provide corresponding docume	entation:
	3a. The physician is currently certified in in nephrology, e American Board of Internal Medicine, the American Boar Physicians and Surgeons of Canada. Provide a copy of th certification.	rd of Pediatrics, or the Royal College of
	3b. The physician is without certification in nephrology American Board of Internal Medicine, the American Board Physicians and Surgeons of Canada. The surgeon must be ineligible for American board certified the individual is ineligible:	ard of Pediatrics, or the Royal College of

- programs not employed by the applying hospital that address
 - why an exception is reasonable,
 - o the individual's overall qualifications to act as a primary pancreas transplant surgeon,
 - o the individual's personal integrity and honesty,
 - \circ the individual's familiarity with and experience in adhering to OPTN obligations and compliance protocols, and

Expiration Date: 08/31/2023

- o any other matters judged appropriate.
- 4. Summarize the physician's training and experience in transplant:

Training	Approved Fellowship Program? Y/N	Date (MM/DD/YY)				# PA Patients Followed			
and Experience		Start	End	Transplant Hospital	Program Director	Pre	Peri	Post	
Fellowship Training									
Experience Post Fellowship									

5.	Which of the following pathways is the proposed primary physician applying? (check one, and
	complete the corresponding pathway section below):

☐ The 12-month pancreas transplant fellowship pathway , as described in <i>Section 5A: Twelve-</i>
month Transplant Medicine Fellowship Pathway below.
☐ The clinical experience pathway, as described in Section 5B: Clinical Experience Pathway
below.
\square The alternative pathway for predominantly pediatric programs, as described in Section 5C:
Alternative Pathway for Predominantly Pediatric Programs below.
☐ The conditional approval pathway , as described in <i>Section 5D: Conditional Approval for</i>
Primary Transplant Physician below, if the primary pancreas transplant physician changes at an
approved pancreas transplant program.

5A. Twelve-month Transplant Medicine Fellowship Pathway

Physicians can meet the training requirements for a primary pancreas transplant physician during a separate 12-month transplant medicine fellowship if the following conditions are met:

1. The physician completed **12** consecutive months of specialized training in pancreas transplantation at a pancreas transplant program under the direct supervision of a qualified pancreas transplant physician along with a pancreas transplant surgeon. The training must have included at least 6 months on the clinical transplant service. The remaining time must have consisted of transplant-related experience, such as experience in a tissue typing

laboratory, on another solid organ transplant service, or conducting basic or clinical transplant research.

OMB No. 0915-0184

Expiration Date: 08/31/2023

2. During the fellowship period, the physician was directly involved in the primary care of **8 or more** newly transplanted pancreas recipients and followed these recipients for a minimum of 3 months from the time of transplant.

This experience must be documented on the log provided.

3.	The physician has maintained a current working knowledge of pancreas transplantation,
	defined as direct involvement in pancreas transplant patient care within the last 2 years.
	Check all that apply
	\square The physician has experience managing patients with end stage pancreas disease.
	\square The physician has experience with the selection of appropriate recipients for
	transplantation.
	\square The physician has experience with donor selection.
	\square The physician has experience with histocompatibility and tissue typing.
	\square The physician has experience with immediate post-operative patient care.
	☐ The physician has experience with the use of immunosuppressive therapy including
	side effects of the drugs and complications of immunosuppression.
	\square The physician has experience with differential diagnosis of pancreas dysfunction in the allograft recipient.
	\Box The physician has experience with histological interpretation of allograft biopsies.
	\square The physician has experience with interpretation of ancillary tests for pancreas
	dysfunction.
	\square The physician has experience with long term outpatient care.
	If a box is not checked, please provide an explanation:
4.	The physician has observed at least 3 pancreas procurements. The physician must have also
	observed the evaluation, donation process, and management of these donors.
	This experience must be documented on the log provided.
5.	The physician has observed at least 3 pancreas transplants.
	This experience must be documented on the log provided.

- 6. Provide the following letters with the application:
 - A letter from director of the training program and supervising qualified pancreas transplant physician send a letter directly to the OPTN Contractor verifying that the

fellow has met the above requirements and is qualified to direct a pancreas transplant

OMB No. 0915-0184

Expiration Date: 08/31/2023

- A letter of recommendation from the fellowship training program's primary physician and transplant program director outlining
 - o the individual's overall qualifications to act as primary transplant physician,
 - o the individual's personal integrity and honesty, and
 - o the individual's familiarity with and experience in adhering to OPTN obligations, and
 - o any other matters judged appropriate.

The MPSC may request similar letters of recommendation from the primary physician, primary surgeon, director, or others affiliated with any transplant program that the physician previously served, at its discretion.

• A letter from the physician that details the training and experience the physician has gained in pancreas transplantation.

5B. Clinical Experience Pathway

A physician can meet the requirements for a primary transplant physician through acquired clinical experience if the following conditions are met:

1. The physician has been directly involved in the primary care of **15 or more** newly transplanted pancreas recipients and continued to follow these recipients for a minimum of 3 months from the time of transplant. This patient care must have been provided over a 2 to 5-year period on an active pancreas transplant service as the primary pancreas transplant physician or under the direct supervision of a qualified pancreas transplant physician along with a pancreas transplant surgeon at a designated pancreas transplant program.

This experience must be documented on the log provided.

2.	The physician has maintained a current working knowledge of pancreas transplantation,
	defined as direct involvement in pancreas transplant patient care within the last 2 years.
	Check all that apply
	$\ \square$ The physician has experience managing patients with end stage pancreas disease.
	$\ \square$ The physician has experience with the selection of appropriate recipients for
	transplantation.
	$\ \square$ The physician has experience with donor selection.
	$\ \square$ The physician has experience with histocompatibility and tissue typing.
	\square The physician has experience with immediate post-operative patient care.
	\square The physician has experience with the use of immunosuppressive therapy including
	side effects of the drugs and complications of immunosuppression.
	$\ \square$ The physician has experience with differential diagnosis of pancreas dysfunction in
	the allograft recipient.
	\Box The physician has experience with histological interpretation of allograft biopsies.

primary transplant physician if the program can demonstrate that the following conditions are met:

1.	Provide an explanation why the proposed physician needs to utilize this pathway:

f	That the physician's pancreas transplant training or experience is equivalent to the fellowship or clinical experience pathways as described in the 12-month pancreas transplant fellowship pathway, as described in Section 5A: Twelve-month Transplant
f	fellowship or clinical experience pathways as described in the 12-month pancreas transplant fellowship pathway, as described in <i>Section 5A: Twelve-month Transplant</i>
f	fellowship or clinical experience pathways as described in the 12-month pancreas transplant fellowship pathway, as described in <i>Section 5A: Twelve-month Transplant</i>
f	fellowship or clinical experience pathways as described in the 12-month pancreas transplant fellowship pathway, as described in <i>Section 5A: Twelve-month Transplant</i>
Λ S	Medicine Fellowship Pathway below or the clinical experience pathway, as described in Section 5B: Clinical Experience Pathway above. This experience must be documented on the log provided.
	The physician has maintained a current working knowledge of all aspects of pancreas transplant patient care within the
	ast 2 years.
·	Check all that apply
	☐ The physician has experience managing patients with end stage pancreas disease.
	☐ The physician has experience with the selection of appropriate recipients for
	transplantation.
	The physician has experience with donor selection.
	☐ The physician has experience with histocompatibility and tissue typing.
	☐ The physician has experience with immediate post-operative patient care.
	☐ The physician has experience with the use of immunosuppressive therapy including
	side effects of the drugs and complications of immunosuppression.
	☐ The physician has experience with differential diagnosis of pancreas dysfunction in the allograft recipient.
	☐ The physician has experience with histological interpretation of allograft biopsies.
	☐ The physician has experience with interpretation of ancillary tests for pancreas dysfunction.
	☐ The physician has experience with long term outpatient care.
I	f a box is not checked, please provide an explanation:

- 4. Provide **letter(s)** of recommendation from the primary physician and transplant program director at the fellowship program or transplant program last served by the physician outlining
 - the individual's overall qualifications to act as a primary transplant physician,
 - the individual's personal integrity and honesty,
 - the individual's familiarity with and experience in adhering to OPTN obligations, and
 - any other matters judged appropriate.

OMB No. 0915-0184 Expiration Date: 08/31/2023

The MPSC may request additional recommendation letters from the primary physician, primary surgeon, director, or others affiliated with any transplant program previously served by the physician, at its discretion.

5. If this pathway is selected, the OPTN contractor will contact the program to schedule an informal discussion with the MPSC.

5D. Conditional Approval for Primary Transplant Physician

If the primary pancreas transplant physician changes at an approved pancreas transplant program, a physician can serve as the primary pancreas transplant physician for a maximum of 12 months if the following conditions are met:

1. The physician has been involved in the primary care of **8 or more** newly transplanted pancreas recipients, and has followed these patients for at least 3 months from the time of their transplant.

This experience must be documented on the log provided.

2.	The physician has maintained a current working knowledge of pancreas transplantation,
	defined as direct involvement in pancreas transplant patient care within the last 2 years.
	Check all that apply
	$\ \square$ The physician has experience managing patients with end stage pancreas disease.
	\square The physician has have experience with the selection of appropriate recipients for
	transplantation.
	\square The physician has experience with donor selection.
	$\ \square$ The physician has experience with histocompatibility and tissue typing.
	\square The physician has experience with immediate post-operative patient care.
	\square The physician has experience with the use of immunosuppressive therapy including
	side effects of the drugs and complications of immunosuppression.
	\square The physician has experience with differential diagnosis of pancreas dysfunction in
	the allograft recipient.
	$\ \square$ The physician has experience with histological interpretation of allograft biopsies.
	\square The physician has experience with interpretation of ancillary tests for pancreas
	dysfunction.
	\square The physician has experience with long term outpatient care.
	If a box is not checked, please provide an explanation:

3. The physician has **12 months experience** on an active pancreas transplant service as the primary pancreas transplant physician or under the direct supervision of a qualified pancreas transplant physician along with a pancreas transplant surgeon at a designated pancreas

OMB No. 0915-0184 Expiration Date: 08/31/2023

transplant program. This 12-month period of experience on the transplant service must have been acquired over a maximum of 2 years.

- 4. The physician has observed at least 3 pancreas procurements. The physician must have observed the evaluation, donation process, and management of these donors.

 This experience must be documented on the log provided.
- 5. The physician has observed at least 3 pancreas transplants.

 This experience must be documented on the log provided.
- 6. **Provide documentation** that supports that the program has established and documented a **consulting relationship** with counterparts at another pancreas transplant program.
- 7. Provide documentation that the transplant program will submit activity reports to the OPTN Contractor every 2 months describing the transplant activity, transplant outcomes, physician recruitment efforts, and other operating conditions as required by the MPSC to demonstrate the ongoing quality and efficient patient care at the program. The activity reports must also demonstrate that the physician is making sufficient progress in meeting the required involvement in the primary care of 15 or more pancreas transplant recipients, or that the program is making sufficient progress in recruiting a physician who will be on site and approved by the MPSC to assume the role of Primary Physician by the end of the 12 month conditional approval period.

8. Provide the following letters with the application:

- A letter from the qualified pancreas transplant physician and surgeon who were directly involved with the physician documenting the physician's experience and competence.
- A letter of recommendation from the primary physician and director at the transplant program last served by the physician outlining
 - o the individual's overall qualifications to act as a primary transplant physician,
 - the individual's personal integrity and honesty
 - The individual's familiarity with and experience in adhering to OPTN obligations,
 and
 - o any other matters judged appropriate.

The MPSC may request additional recommendation letters from the primary physician, primary surgeon, director, or others affiliated with any transplant program previously served by the physician, at its discretion.

• A letter from the physician that details the training and experience the physician has gained in pancreas transplantation.

Part 7: Pediatric Transplant Component

Pancreas Transplant Programs that Register Candidates Less than 18 Years Old

A designated pancreas transplant program that registers candidates less than 18 years old must have an approved pediatric component. To be approved for a pediatric component, the designated pancreas transplant program must identify a qualified primary pediatric pancreas transplant surgeon and a qualified primary pediatric pancreas transplant physician, as described below.

OMB No. 0915-0184

Expiration Date: 08/31/2023

Expiration Date: 08/31/2023

OMB No. 0915-0184

Part 7A: Primary Pediatric Pancreas Transplant Surgeon Requirements

 Name of Proposed Primary Pediatric Pancreas Transplant Surgeon (as indicated in of Assessment): 							
	Name NPI #						
2.	Check yes or no for each of the following. Provide documentation where applicable:						
No							
	2a. Does the surgeon have an M.D., D.O., or equivalent degree from another country, with a current license to practice medicine in the hospital's state or jurisdiction? Provide a copy of the surgeon's resume/CV.						
	2b. Has the surgeon been accepted onto the hospital's medical staff, and is practicing on site at this hospital?						
	Provide documentation from the hospital credentialing committee that it has verified the surgeon's state license, board certification, training, and transplant continuing medical education, and that the surgeon is currently a member in good standing of the hospital's medical staff.						
3.	Certification. Check one and provide corresponding documentation:						
	3a. The surgeon is currently certified by the American Board of Surgery, the American Board of Urology, the American Board of Osteopathic Surgery or currently certified by the Royal College of Physicians and Surgeons of Canada.						
	Provide a copy of the surgeon's current board certification. 3b. The surgeon has just completed training and is pending certification by the American Board of Urology. Therefore, the surgeon is requesting conditional approval for 16 months to allow time to complete board certification, with the possibility of renewal for one additional 16-month period.						
	Provide documentation supporting that training has been completed and certification is pending, which must include the anticipated date of board certification and where the surgeon is in the process to be certified.						
	3c. The surgeon is without American Board of Surgery, the American Board of Urology, the American Board of Osteopathic Surgery, or the Royal College of Physicians and Surgeons of Canada.						
	• The surgeon must be ineligible for American board certification. Provide an explanation why the individual is ineligible:						
	2. No						

- Provide a plan for continuing education that is comparable to American board maintenance of certification; and
- Provide at least 2 two letters of recommendation from directors of designated transplant programs not employed by the applying hospital that address
 - o why an exception is reasonable,
 - the individual's overall qualifications to act as a primary pancreas transplant surgeon,

Expiration Date: 08/31/2023

- o the individual's personal integrity and honesty,
- the individual's familiarity with and experience in adhering to OPTN obligations and compliance protocols, and
- o any other matters judged appropriate.
- 4. Summarize the surgeon's training and experience in transplant:

Training and Experience	Approved Fellowship Program?		ate DD/YY)	- Transplant	Program	# of PA Transplants	# of PA Transplants as	# of PA Procurements as Primary or	
	Y/N	Start	End	Hospital	Director	- '	First Assistant	1 st Assistant	
Fellowship Training									
Experience Post Fellowship									

5.	of the following pathways is the proposed primary surgeon applying (check one, and the the corresponding pathway section below):
	The formal 2-year transplant fellowship pathway , as described in <i>Section 5A: Formal 2-year Transplant Fellowship Pathway</i> below.
	The pancreas transplant program clinical experience pathway, as described in <i>Section</i> 5B: Clinical Experience Pathway below.
	The alternative pathway for predominantly pediatric programs , as described in <i>Section 5C: Alternate Pathway for Predominantly Pediatric Programs</i> below.

5A. Formal 2-year Transplant Fellowship Pathway

Surgeons can meet the training requirements for primary pancreas transplant surgeon by completing a formal 2-year surgical transplant fellowship if the following conditions are met:

Expiration Date: 08/31/2023

1. The surgeon has performed **at least 15** pancreas transplants as primary surgeon or first assistant.

This experience must be documented on the log provided.

2. The surgeon has performed **at least 10** pancreas procurements as primary surgeon or first assistant. These procurements must have been performed anytime during the surgeon's fellowship and the two years immediately following fellowship completion.

This experience must be documented on the log provided.

3.	The surgeon has maintained a current working knowledge of pancreas transplantation,
	defined as direct involvement in patient care within the last 2 years.
	Check all that apply
	$\ \square$ The surgeon has experience managing patients with diabetes mellitus.
	\square The surgeon has experience with the selection of appropriate recipients for
	transplantation.
	\square The surgeon has experience with donor selection.
	$\ \square$ The surgeon has experience with histocompatibility and tissue typing.
	\square The surgeon has experience with performing the transplant operation.
	\square The surgeon has experience with immediate postoperative and continuing inpatient
	care.
	\square The surgeon has experience with the use of immunosuppressive therapy including
	side effects of the drugs and complications of immunosuppression.
	\Box The surgeon has experience with differential diagnosis of pancreas dysfunction in the allograft recipient.
	\square The surgeon has experience with histological interpretation of allograft biopsies.
	\square The surgeon has experience with interpretation of ancillary tests for pancreatic
	dysfunction.
	\square The surgeon has experience with long term outpatient care.
	If a box is not checked, please provide an explanation:

4. Provide the following letters with the application:

- A letter from the director of the training program and chairman of the department or hospital credentialing committee verifying that the fellow has met the above requirements and is qualified to direct a pancreas transplant program.
- A letter of recommendation from the fellowship training program's primary surgeon and transplant program director outlining
 - o the individual's overall qualifications to act as primary transplant surgeon,
 - o the individual's personal integrity and honesty,
 - o the individual's familiarity with and experience in adhering to OPTN obligations, and

d Services Administration Expiration Date: 08/31/2023

OMB No. 0915-0184

o any other matters judged appropriate.

The MPSC may request similar letters of recommendation from the primary physician, primary surgeon, director, or others affiliated with any transplant program previously served by the surgeon, at its discretion.

• A letter from the individual that details the training and experience they have gained in pancreas transplantation.

5B. Clinical Experience Pathway

allograft recipient.

Surgeons can meet the requirements for primary pancreas transplant surgeon through clinical experience gained post-fellowship if *all* of the following conditions are met:

1. The surgeon has performed **20 or more** pancreas transplants over a 2 to 5-year period as primary surgeon, co-surgeon, or first assistant, at a designated pancreas transplant program. Of these 20 pancreas transplants, 10 or more must have been performed as primary surgeon or co-surgeon. Each year of the surgeon's experience must be substantive and relevant and include pre-operative assessment of pancreas transplant candidates, transplants performed as primary surgeon or first assistant, and post-operative care of pancreas recipients.

This experience must be documented on the log provided.

2. The surgeon has performed **at least 10** pancreas procurements as primary surgeon, cosurgeon, or first assistant. Of these 10 pancreas procurements, at least 5 must have been performed as primary surgeon or co-surgeon.

This experience must be documented on the log provided.

3.	The surgeon has maintained a current working knowledge of pancreas transplantation,
	defined as direct involvement in patient care within the last 2 years.
	Check all that apply
	$\ \square$ The surgeon has experience managing patients with diabetes mellitus.
	\square The surgeon has experience with the selection of appropriate recipients for
	transplantation.
	$\ \square$ The surgeon has experience with donor selection.
	\square The surgeon has experience with histocompatibility and tissue typing.
	$\ \square$ The surgeon has experience with performing the transplant operation.
	\square The surgeon has experience with immediate postoperative and continuing inpatient
	care.
	$\ \square$ The surgeon has experience with the use of immunosuppressive therapy including
	side effects of the drugs and complications of immunosuppression.
	\square The surgeon has experience with differential diagnosis of pancreas dysfunction in the

 \Box The surgeon has experience with histological interpretation of allograft biopsies.

•	nt of Health and Human Services sources and Services Administration	OMB No. 0915-0184 Expiration Date: 08/31/2023					
	☐ The surgeon has experience with interpolation.☐ The surgeon has experience with long to the long to the surgeon has experience with long to the long t						
	If a box is not checked, please provide an explanation:						
4.	Provide the following letters with the application:						
•	A letter from the director of the training program and chairman of the department hospital credentialing committee verifying that the fellow has met the above requirand is qualified to direct a pancreas transplant program. A letter of recommendation from the fellowship training program's primary surgeous transplant program director outlining the individual's overall qualifications to act as primary transplant surgeon, the individual's personal integrity and honesty, the individual's familiarity with and experience in adhering to OPTN obligated any other matters judged appropriate. The MPSC may request similar letters of recommendation from the primary phyprimary surgeon, director, or others affiliated with any transplant program preserved by the surgeon, at its discretion. A letter from the individual that details the training and experience they have gained pancreas transplantation.						
50	C. Alternate Pathway for Predominantly	Pediatric Programs					
eit ab in	a surgeon does not meet the requirements for p ther the 2-year transplant fellowship pathway or love, transplant programs that serve predominal writing to consider the surgeon for primary tran emonstrate that the following conditions are met	clinical experience pathway as described ntly pediatric patients may petition the MPSC splant surgeon if the program can					
1.	Provide an explanation why the proposed sur	geon needs to utilize this pathway:					

2. The surgeon's pancreas transplant training or experience must be equivalent to the **formal 2-year transplant fellowship pathway**, as described in *Section 5A: Formal 2-year Transplant*

OMB No. 0915-0184 Expiration Date: 08/31/2023

Expiration Date: 00/31/2025

Fellowship Pathway or the pancreas transplant program clinical experience pathway, as described in Section 5B: Clinical Experience Pathway

This experience must be documented on the log provided.

3.	The surgeon has maintained a current working knowledge of all aspects of pancreas					
	transplantation and patient care, defined as direct involvement in pancreas transplant					
	patient care <u>within the last 2 years</u> .					
	Check all that apply					
	$\ \square$ The surgeon has experience managing patients with diabetes mellitus.					
	$\ \square$ The surgeon has experience with the selection of appropriate recipients for					
	transplantation.					
	$\ \square$ The surgeon has experience with donor selection.					
	$\ \square$ The surgeon has experience with histocompatibility and tissue typing.					
	$\ \square$ The surgeon has experience with performing the transplant operation.					
	$\ \square$ The surgeon has experience with immediate postoperative and continuing inpatient					
	care.					
	$\ \square$ The surgeon has experience with the use of immunosuppressive therapy including					
	side effects of the drugs and complications of immunosuppression.					
	\square The surgeon has experience with differential diagnosis of pancreas dysfunction in the					
	allograft recipient.					
	$\ \square$ The surgeon has experience with histological interpretation of allograft biopsies.					
	$\ \square$ The surgeon has experience with interpretation of ancillary tests for pancreatic					
	dysfunction.					
	$\ \square$ The surgeon has experience with long term outpatient care.					
	If a box is not checked, please provide an explanation:					

- 4. The surgeon submits *letter(s)* of recommendation from the training program's primary surgeon and director at the fellowship training program or transplant program last served by the surgeon outlining
 - the individual's overall qualifications to act as a primary transplant surgeon,
 - the individual's personal integrity and honesty,
 - the individual's familiarity with and experience in adhering to OPTN obligations, and
 - any other matters judged appropriate.

The MPSC may request additional recommendation letters from the primary physician, primary surgeon, director, or others affiliated with any transplant program previously served by the surgeon, at its discretion.

5. If this pathway is selected, the OPTN contractor will contact the program to schedule an informal discussion with the MPSC.

Part 7B: Primary Pediatric Pancreas Transplant Physician Requirements

OMB No. 0915-0184

Expiration Date: 08/31/2023

	Name	NPI #
2.	Check yes or no for each of the following. Provide docum	nentation where applicable:
Ye	es No	
	2a. Does the physician have an M.D., D.O., or equivalent current license to practice medicine in the hospital's stop physician's resume/CV.	,
	2b. Has the physician been accepted onto the hospital? this hospital?	s medical staff, and is practicing on site at
	Provide documentation from the hospital credentialin physician's state license, board certification, training, education, and that the physician is currently a memb medical staff.	and transplant continuing medical
3.	Certification. Check one and provide corresponding docu	mentation:
	3a. The physician is currently certified in in nephrology American Board of Internal Medicine, the American Bo Physicians and Surgeons of Canada.	
	Provide a copy of the physician's current board certif	ication.
	3b. The physician is without certification in nephrol American Board of Internal Medicine, the American E Physicians and Surgeons of Canada. The surgeon must be ineligible for American board	Board of Pediatrics, or the Royal College of
	the individual is ineligible:	

o the individual's overall qualifications to act as a primary pancreas transplant

o why an exception is reasonable,

o the individual's personal integrity and honesty,

surgeon,

 the individual's familiarity with and experience in adhering to OPTN obligations and compliance protocols, and

OMB No. 0915-0184

Expiration Date: 08/31/2023

o any other matters judged appropriate.

4. Summarize the physician's training and experience in transplant:

Training	Approved Fellowship	Date (MM/DD/YY)				# PA Patients Followed		
and Experience	Program? Y/N	Start	End	Transplan t Hospital	Program Director	Pre	Peri	Post
Fellowship Training								
Experience Post Fellowship								

5.	Which of the following pathways is the proposed primary physician applying? (check one, and
	complete the corresponding pathway section below):

☐ The 12-month pancreas transplant fellowship pathway , as described in <i>Section 5A: Twelve-</i>
month Transplant Medicine Fellowship Pathway below.
☐ The clinical experience pathway , as described in <i>Section 5B: Clinical Experience Pathway</i>
below.
☐ The alternative pathway for predominantly pediatric programs, as described in Section 5C:
Alternative Pathway for Predominantly Pediatric Programs below.
☐ The conditional approval pathway , as described in <i>Section 5D: Conditional Approval for</i>
Primary Transplant Physician below, if the primary pancreas transplant physician changes at an
approved pancreas transplant program.

5A. Twelve-month Transplant Medicine Fellowship Pathway

Physicians can meet the training requirements for a primary pancreas transplant physician during a separate 12-month transplant medicine fellowship if the following conditions are met:

1. The physician completed **12** consecutive months of specialized training in pancreas transplantation at a pancreas transplant program under the direct supervision of a qualified pancreas transplant physician along with a pancreas transplant surgeon. The training must

Expiration Date: 08/31/2023

OMB No. 0915-0184

have included at least 6 months on the clinical transplant service. The remaining time must have consisted of transplant-related experience, such as experience in a tissue typing laboratory, on another solid organ transplant service, or conducting basic or clinical transplant research.

2. During the fellowship period, the physician was directly involved in the primary care of **8 or** more newly transplanted pancreas recipients and followed these recipients for a minimum of *3 months from the time of transplant.*

6. Provide the following letters with the application:

	inis experience must be documented on the log provided.
3.	The physician has maintained a current working knowledge of pancreas transplantation, defined as direct involvement in pancreas transplant patient care within the last 2 years. Check all that apply The physician has experience managing patients with end stage pancreas disease. The physician has experience with the selection of appropriate recipients for transplantation. The physician has experience with donor selection. The physician has experience with histocompatibility and tissue typing. The physician has experience with immediate post-operative patient care. The physician has experience with the use of immunosuppressive therapy including side effects of the drugs and complications of immunosuppression. The physician has experience with differential diagnosis of pancreas dysfunction in the allograft recipient. The physician has experience with histological interpretation of allograft biopsies. The physician has experience with interpretation of ancillary tests for pancreas dysfunction. The physician has experience with long term outpatient care.
4.	The physician has observed at least 3 pancreas procurements. The physician must have also observed the evaluation, donation process, and management of these donors. This experience must be documented on the log provided.
5.	The physician has observed at least 3 pancreas transplants. This experience must be documented on the log provided.

 A letter from director of the training program and supervising qualified pancreas transplant physician send a letter directly to the OPTN Contractor verifying that the fellow has met the above requirements and is qualified to direct a pancreas transplant program.

OMB No. 0915-0184

Expiration Date: 08/31/2023

- A letter of recommendation from the fellowship training program's primary physician and transplant program director outlining
 - o the individual's overall qualifications to act as primary transplant physician,
 - o the individual's personal integrity and honesty, and
 - o the individual's familiarity with and experience in adhering to OPTN obligations, and
 - o any other matters judged appropriate.

The MPSC may request similar letters of recommendation from the primary physician, primary surgeon, director, or others affiliated with any transplant program that the physician previously served, at its discretion.

• A letter from the physician that details the training and experience the physician has gained in pancreas transplantation.

5B. Clinical Experience Pathway

A physician can meet the requirements for a primary transplant physician through acquired clinical experience if the following conditions are met:

1. The physician has been directly involved in the primary care of 15 or more newly transplanted pancreas recipients and continued to follow these recipients for a minimum of 3 months from the time of transplant. This patient care must have been provided over a 2 to 5-year period on an active pancreas transplant service as the primary pancreas transplant physician or under the direct supervision of a qualified pancreas transplant physician along with a pancreas transplant surgeon at a designated pancreas transplant program.

2. The physician has maintained a current working knowledge of pancreas transplantation,

This experience must be documented on the log provided.

defined as direct involvement in pancreas transplant patient care within the last 2 years.
Check all that apply
$\ \square$ The physician has experience managing patients with end stage pancreas disease.
$\ \square$ The physician has experience with the selection of appropriate recipients for
transplantation.
\square The physician has experience with donor selection.
$\ \square$ The physician has experience with histocompatibility and tissue typing.
$\ \square$ The physician has experience with immediate post-operative patient care.
$\ \square$ The physician has experience with the use of immunosuppressive therapy including
side effects of the drugs and complications of immunosuppression.
$\ \square$ The physician has experience with differential diagnosis of pancreas dysfunction in
the allograft recipient.

3. The physician has observed at least 3 pancreas procurements. The physician must have observed the evaluation, donation process, and management of these donors.

This experience must be documented on the log provided.

4. The physician has observed at least 3 pancreas transplants.

This experience must be documented on the log provided.

5. Provide the following letters with the application:

Department of Health and Human Services

- A letter from director of the training program and supervising qualified pancreas transplant physician send a letter directly to the OPTN Contractor verifying that the fellow has met the above requirements and is qualified to direct a pancreas transplant program.
- A letter of recommendation from the fellowship training program's primary physician and transplant program director outlining
 - o the individual's overall qualifications to act as primary transplant physician,
 - o the individual's personal integrity and honesty,
 - o the individual's familiarity with and experience in adhering to OPTN obligations, and
 - o any other matters judged appropriate.

The MPSC may request similar letters of recommendation from the primary physician, primary surgeon, director, or others affiliated with any transplant program that the physician previously served, at its discretion.

• A letter from the individual that details the training and experience they have gained in pancreas transplantation.

5C. Alternative Pathway for Predominantly Pediatric Programs

If a physician does not meet the requirements for primary physician through the transplant fellowship or clinical experience pathways as described above, transplant programs that serve predominantly pediatric patients may petition the MPSC in writing to consider the physician for primary transplant physician if the program can demonstrate that the following conditions are met:

1. Provide an explanation why the proposed physician needs to utilize this pathway:

	nt of Health and Human Services OMB No. 0915-0184 sources and Services Administration Expiration Date: 08/31/2	202
2.	The physician's pancreas transplant training or experience is equivalent to the fellow	vshi
	clinical experience pathways as described in the 12-month pancreas transplant fello pathway , as described in <i>Section 5A: Twelve-month Transplant Medicine Fellowship Pathway</i> below or the clinical experience pathway , as described in <i>Section 5B: Clinic Experience Pathway</i> above.	ws
	This experience must be documented on the log provided.	
3.	The physician has maintained a current working knowledge of all aspects of pancreal transplantation, defined as direct involvement in pancreas transplant patient care <u>w</u> last 2 years.	
	Check all that apply	
	☐ The physician has experience managing patients with end stage pancreas dis	eas
	☐ The physician has experience with the selection of appropriate recipients for	
	transplantation.	
	☐ The physician has experience with donor selection.	
	☐ The physician has experience with histocompatibility and tissue typing.	
	☐ The physician has experience with immediate post-operative patient care.	
	☐ The physician has experience with the use of immunosuppressive therapy inc	ludi
	side effects of the drugs and complications of immunosuppression.	
	☐ The physician has experience with differential diagnosis of pancreas dysfunct	ion
	the allograft recipient.	
	\square The physician has experience with histological interpretation of allograft biog	sie.
	$\ \square$ The physician has experience with interpretation of ancillary tests for pancred	as
	dysfunction.	
	\square The physician has experience with long term outpatient care.	
	If a box is not checked, please provide an explanation:	

- 4. Provide *letter(s) of recommendation* from the primary physician and transplant program director at the fellowship program or transplant program last served by the physician outlining
 - the individual's overall qualifications to act as a primary transplant physician,
 - the individual's personal integrity and honesty,
 - the individual's familiarity with and experience in adhering to OPTN obligations, and

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The MPSC may request additional recommendation letters from the primary physician, primary surgeon, director, or others affiliated with any transplant program previously served by the physician, at its discretion.

OMB No. 0915-0184

Expiration Date: 08/31/2023

5. If this pathway is selected, the OPTN contractor will contact the program to schedule an informal discussion with the MPSC.

5D. Conditional Approval for Primary Transplant Physician

any other matters judged appropriate.

If the primary pancreas transplant physician changes at an approved pancreas transplant program, a physician can serve as the primary pancreas transplant physician for a maximum of 12 months if the following conditions are met:

1. The physician has been involved in the primary care of **8 or more** newly transplanted pancreas recipients, and has followed these patients for at least 3 months from the time of their transplant.

This experience must be documented on the log provided.

2.	The physician has maintained a current working knowledge of pancreas transplantation,
	defined as direct involvement in pancreas transplant patient care within the last 2 years.
	Check all that apply
	$\ \square$ The physician has experience managing patients with end stage pancreas disease.
	\square The physician has experience with the selection of appropriate recipients for
	transplantation.
	\square The physician has experience with donor selection.
	$\ \square$ The physician has experience with histocompatibility and tissue typing.
	$\ \square$ The physician has experience with immediate post-operative patient care.
	$\ \square$ The physician has experience with the use of immunosuppressive therapy including
	side effects of the drugs and complications of immunosuppression.
	$\ \square$ The physician has experience with differential diagnosis of pancreas dysfunction in
	the allograft recipient.
	$\ \square$ The physician has experience with histological interpretation of allograft biopsies.
	$\ \square$ The physician has experience with interpretation of ancillary tests for pancreas
	dysfunction.
	$\ \square$ The physician has experience with long term outpatient care.
	If a box is not checked, please provide an explanation:

3. The physician has **12 months experience** on an active pancreas transplant service as the primary pancreas transplant physician or under the direct supervision of a qualified pancreas

OMB No. 0915-0184 Expiration Date: 08/31/2023

transplant physician along with a pancreas transplant surgeon at a designated pancreas transplant program. This 12-month period of experience on the transplant service must have been acquired over a maximum of 2 years.

- 4. The physician has observed at least 3 pancreas procurements. The physician must have observed the evaluation, donation process, and management of these donors.

 This experience must be documented on the log provided.
- 5. The physician has observed at least 3 pancreas transplants.

 This experience must be documented on the log provided.
- 6. **Provide documentation** that supports that the program has established and documented a **consulting relationship** with counterparts at another pancreas transplant program.
- 7. Provide documentation that the transplant program will submit activity reports to the OPTN Contractor every 2 months describing the transplant activity, transplant outcomes, physician recruitment efforts, and other operating conditions as required by the MPSC to demonstrate the ongoing quality and efficient patient care at the program. The activity reports must also demonstrate that the physician is making sufficient progress in meeting the required involvement in the primary care of 15 or more pancreas transplant recipients, or that the program is making sufficient progress in recruiting a physician who will be on site and approved by the MPSC to assume the role of Primary Physician by the end of the 12 month conditional approval period.

8. Provide the following letters with the application:

- A letter from the qualified pancreas transplant physician and surgeon who were directly involved with the physician documenting the physician's experience and competence.
- A letter of recommendation from the primary physician and director at the transplant program last served by the physician outlining
 - o the individual's overall qualifications to act as a primary transplant physician,
 - o the individual's personal integrity and honesty
 - The individual's familiarity with and experience in adhering to OPTN obligations, and
 - o any other matters judged appropriate.

The MPSC may request additional recommendation letters from the primary physician, primary surgeon, director, or others affiliated with any transplant program previously served by the physician, at its discretion.

• A letter from the physician that details the training and experience the physician has gained in pancreas transplantation.

PUBLIC BURDEN STATEMENT

OMB No. 0915-0184

Expiration Date: 08/31/2023

The private, non-profit Organ Procurement and Transplantation Network (OPTN) collects this information in order to perform the following OPTN functions: to assess whether applicants meet OPTN Bylaw requirements for membership in the OPTN; and to monitor compliance of member organizations with OPTN Obligations. An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number. The OMB control number for this information collection is 0915-0184 and it is valid until 08/31/2023. This information collection is required to obtain or retain a benefit per 42 CFR §121.11(b)(2). All data collected will be subject to Privacy Act protection (Privacy Act System of Records #09-15-0055). Data collected by the private non-profit OPTN also are well protected by a number of the Contractor's security features. The Contractor's security system meets or exceeds the requirements as prescribed by OMB Circular A-130, Appendix III, Security of Federal Automated Information Systems, and the Departments Automated Information Systems Security Program Handbook. The public reporting burden for this collection of information is estimated to average 3 hours per response, including the time for reviewing instructions, searching existing data sources, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to HRSA Reports Clearance Officer, 5600 Fishers Lane, Room 14N136B, Rockville, Maryland, 20857 or paperwork@hrsa.gov.